

Alberta Sheet Metal Workers' Retirement Trust Fund

The Soldering Iron: November 2009

Alberta Sheet Metal Workers'
Retirement Trust Fund
4990 93 Avenue
Edmonton AB T6B 2L6

Phone: 780-466-1999
Fax: 780-466-2095
Toll-Free: 1-800-642-3881 (AB Only)
www.absheetmetalpension.com

Regular Office Hours:
8:30 a.m. to 12 Noon and
1:00 p.m. to 4:30 p.m.
Monday to Friday

Plan Performance

As of October 31, 2009

Plan assets: **\$150,099,722.**
(market value)

Rate of return:

1-year: **16.40%**

4-year (avg): **5.19%**

Inside this issue:

In Remembrance	2
Holiday Hours	2



THE SOLDERING IRON

Retirees & Survivors

...who currently receive monthly retirement income

Due to the holiday season:

- Cheques will be mailed on December 17th and
- Direct deposit will take place on December 22nd

Effective January 2010, cheques will again be *mailed* on the 22nd of each month and *deposits* will take place on the 25th (or the Monday following if those dates fall on a weekend).

Please Note:

...mailing of monthly pension cheques

Cheques are becoming lost in the mail or delayed in being delivered. If you have any concerns with your mail delivery, we can deposit your monthly income directly into your bank account. For those that are still receiving monthly cheques by mail, we have enclosed an Authorization for Direct Deposit for your completion and return.



2009 Confirmation of Pension

You can expect to receive a **2009 Confirmation of Pension** and information regarding the **2010 tax deductions in early January**. Please note the tax deductions for 2010 and if you have a concern be sure to call or write us your requested change. Also, be sure to return the signed confirmation of pension promptly.

2009 T4A

T4A's for your 2009 tax return will be mailed by the first week of February 2010. Please make sure we have your current address.



In Remembrance...

On behalf of the Board of Trustees, Administration Staff and the Plan Membership, we extend sincere condolences to the families of ~

Albin Bruchal

David Roy Covey

William R McCartney

Wayne T McKechnie

Ethel McKenna

Albert Patry

Englebert Spring

Henry Robertson

Kenneth Steele

Derrel M Thomas

Derle W Tillotson

Pension Administration Office ~ Holiday Hours

The office will be closed from:

December 24th at Noon and re-open Monday, January 4, 2010.

We wish you peace, good health, happiness and prosperity in the New Year.

We look forward to assisting you in 2010.

All the best for a Happy New Year!

Karen, Wanda and Paula

